The Course Packs Dispute: A Primer

Dr Dev S. Gangjee

Overview

The Chancellor, Masters & Scholars of the University of Oxford & Ors. v Rameshwari Photocopy Services & Anr. (CS(OS) 2439/2012) 16 Sep 2016, Delhi High Court (Rajiv Sahai Endlaw J)

- 1. Factual background
- 2. Delhi HC Judgment
 - Appeal against Interim Injunction
 - Decided the dispute on a point of law
- 3. Arguments on appeal



1. Factual Background



© AFP; source: India Times

- Ps leading publishers
- D1 (shop) produced course-packs on behalf of D2 (university), reproducing © protected works
- 6 to 65 pages (or between 5% and 33.25%) of the original books
- D2 facilitated D1s activities (agent)
- Packs sold > at cost, < market rates
- Syllabus X require whole books, only portions

2. Arguments before Endlaw J

Ps

- CPs: produced by infringing acts
- Competing with texts in the market for educational pub.
- IRRO provided a licence-based alternative for a modest fee
- © law must be interpreted in accordance with comparable legislation, international treaties

Ds

- Textbooks unaffordable for students; limited copies in library
- A2K and education were important public interests
- No competition (portions copied)
- Reproduction directly by individuals permitted under s 52
 - Certain acts not to be an infringement
- IRRO payment only required if no option under s 52

2a. Judgment

- Exceptions under s 52 should not be interpreted restrictively; defined the scope/limits of infringement
- The relevant exception was one favouring educational use, by permitting unauthorised reproduction 'by a teacher or pupil in the course of instruction' (s 52(1)(i)).
- 'In the course of instruction' was to be interpreted broadly, covering not just classroom instruction but extending to the provision of prescribed readings in the packs.
- Since the actions of D1 and D2 were within the s 52(1)(i) exception, there was no liability for copyright infringement.

2b. Relevant Provisions

- 52. Certain acts not to be infringement of copyright.
- (1) The following acts shall not constitute an infringement of copyright, namely:
- (a) a fair dealing with any work, not being a computer programme, for the purposes of—
- i. private or personal use, including research;
- ii. criticism or review, whether of that work or of any other work;
- iii. the reporting of current events and current affairs, including the reporting of a lecture delivered in public.

2c. Legislation cont.

S 52

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(i) the reproduction of any work—

i. by a teacher or a pupil in the course of instruction; or

ii. as part of the questions to be answered in an examination; or

iii. in answers to such questions;

2d. Legislation cont.

S 52

(h) the publication in a collection, <u>mainly composed of non-copyright</u> <u>matter</u>, bona fide intended for instructional use, and so described in the title and in any advertisement issued by or on behalf of the publisher, <u>of short passages</u> from published literary or dramatic works, <u>not themselves published for such use in which copyright subsists</u>:

Provided that <u>not more than two such passages</u> from works by the same author are published by the same publisher <u>during any period of</u> five years.

3. The Appeal

- (i) should be read narrowly, as an exception to exclusive rights
- Read in a 'fairness' preface to scrutinise uses
 - (a) refers to 'fair dealing';
 - DB Bhandari (Del DB) requires this
- Structural features suggest (i) was designed for individual and not institutionalised cases
 - (i) only allows for reproduction and not publication (issuing copies)
 - · Other provisions mention 'publication', 'educational institutions'
 - A broad (i) would make other provisions meaningless
 - A broad reading permits unrestricted copying of works extending to complete works by private or public educational institutions, destroying the value of copyright protection for the education sector.
- IRRO is an alternative option
- International treaty obligations restrict interpretative room

4. The Big Picture

- Does the law support the outcome (providing course-packs)? (Means)
- Is the outcome worth supporting in some other manner? (Ends)
- How does or should Indian law permit course packs?
- In a context where it is highly unlikely that students would buy the textbooks if course packs were not available.